SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Walker Paul Edward</u>			Date of Event equiring Staten Month/Day/Year 1/29/2015	nent i	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Tracon Pharmaceuticals, Inc.</u> [ TCON ]						
(Last) (First) (Middle) 1954 GREENSPRING DRIVE		. ,			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner		(M	5. If Amendment, Date of Original Filed (Month/Day/Year)			
SUITE 600						Officer (give title below)	Other (spe below)	Ap	6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street) TIMONIUM	MD	21093								y One Reporting Person y More than One erson	
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)				I. Nature of Indirect Beneficial Ownership Instr. 5)		
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securi Underlying Derivative Securit			4. Conversion or Exercise Price of	cise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
Explanation of Responses:			Date Exercisable	Expiration Date	n Title	3	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)		

No securities are beneficially owned.

/s/ Sasha Keough, attorney-in-

01/29/2015

Date

<u>fact</u> \*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.